

# **Confidential Patient Information**

| Г  |                    |                     |               |              |  |                |               |             |  |
|--|--------------------|---------------------|---------------|--------------|--|----------------|---------------|-------------|--|
| Today's Date   | ,                  |                     |               | Signatu      | re of Patien                               | nt             |               |             |  |
| Patient Title: (check  | one)               | ☐ Mr.               | ☐ Mrs.        | ☐ Ms.        | ☐ Miss                                     | ☐ Dr.          | ☐ Prof.       | ☐ Rev.      |  |
| First Name   |                    |                     |               |              | _ Nick Nam                                 | ıe             |               |             |  |
| Last Name  |                    |                     |               |              | _ Middle Na                                | ame            |               | Suff        | ix   |
| Primary Care Phys  | ician:             |                     |               |              |  |                |               |             |  |
| Who referred you t   |                    |                     |               |              |  |                |               |             |  |
| Patient Address _  |                    |                     |               |              |  |                |               |             |  |
| City   |                    |                     |               |              | State                                      |                | Zip Code      |             |  |
| Primary Phone  |                    |                     |               |              |  |                |               |             |  |
| Mobile Phone   |                    |                     |               |              |  |                |               |             |  |
| Home email   |                    |                     |               |              |  |                |               |             |  |
| By providing my email  | address, i         | authorize           | my doctor     | to contact   | me via the er                              | nail address(  | es) provided. |             |  |
| Which email addre Contact Method (ch   |                    | you like            | us to us      | e to comi    | municate w                                 | ith you? (ch   | neck one)     | ☐ Home      | □ Work   |
| ☐ Primary Phone  | □ Se               | econdary            | Phone         | ☐ Mobile     | Phone                                      | ☐ Home E       | mail 🚨        | Work Emai   | il   |
| Date of Birth  | •                  | į                   |               | Age          | Se   | X (check one)  | ■ Male        | ☐ Female    | ☐ Unspecified  |
| Marital Status (chec   | k one)             | ☐ Single            | e 🛚 Ma        | ried 🗖       | Other                                      |                |               |             |  |
| <b>Employment Statu</b>  | <b>S</b> (check or | ne)                 |               |              |  |                |               |             |  |
| ■ Employed   | □ FT               | Student             | ☐ PT          | Student      | Other                                      | □ Retired      | ☐ Self        | Employed    |  |
| Race (check one)   |                    |                     |               |              |  |                |               |             |  |
| <ul><li>□ White</li><li>□ Japanese</li></ul>   |                    | ack/Africa<br>orean | ın Americ     |              | Hispanic Other:                            |                |               | ☐ Chi       | nese<br>e not to specify                             |
| Multi-Racial (check of   | one)               | □Yes □              | INo □         | Jnknown      |  |                |               |             |  |
| Ethnicity (check one)  |                    | Hispanio            | or Latino     | □ Not        | t Hispanic o                               | r Latino       | ☐ I choose    | not to spec | cify   |
| Preferred Languag  | <b>e</b> (check oi | пе)                 |               |              |  |                |               |             |  |
| □ English  |                    |                     | Other:        |              |  |                | ☐ I cho       | ose not to  | specify  |
| Verification Questi  | on (this is        | s used to           | confirm y     | our identit  | y if asking fo                             | or health info | ormation over | er the phon | e)   |
| (choose only one questic   | n by circling      | the questic         | on, then give | e the answer | to that questio                            | n)             |               |             |  |
| <ul><li>□ What is the name</li><li>□ What is your favo</li><li>□ What was the ma</li></ul> | rite movie         | ?                   | ☐ Wh          | at is your   | what city we<br>mother's ma<br>anniversary | niden name?    | ? 🔲 On wl     |             | I did you attend?<br>id you grow up?<br>orite color? |
| Verification Answe   | r to the (         | Chosen q            | uestion:      |              |  |                |               |             |  |
| Would you like to r  | eceive te          | ext notific         | ations fo     | or appoin    | tments?:                                   | ☐ Yes          |               | □ No        |  |



# **Confidential Case History**

| To be performed by clinic staff: |          |  |  |  |  |
|----------------------------------|----------|--|--|--|--|
| Height:                          | _ inches |  |  |  |  |
| Weight:                          | pounds   |  |  |  |  |
| <b>BP</b> :/                     | L/R      |  |  |  |  |
| Pulse:T                          | emp:     |  |  |  |  |
| CA Initials:                     |          |  |  |  |  |

| Patient Type: ☐ New Patient ☐ Existing Name:             | • • •  | Date:                                 |
|--|--|---------------------------------------|
|  | ation to my primary care provider:   |                                       |
|  | ation to my primary out o providen   |                                       |
|  |  |                                       |
| · · · · · · · · · · · · · · · · · · ·                    | Accident? ☐ Yes ☐ No Work Related Injury?  |                                       |
|  |  |                                       |
|  | from: □lay to sit □sit to stand □ascend stairs □be   |                                       |
| □cough/sneeze □cross legs □descend stairs □              | driving □exercise □lift; lying on: □back □stomach  | □L side □R side □reaching □ sitting   |
| □squatting □ standing, □ stoop □stress □turn i           | in bed □twist □walking □look down □look up □rea  | ading, turn head □L □R. □Other: -     |
| What makes your symptoms better? □Chirop                 | oractic adjustment □analgesic □exercise □heat □l   | ay with knees bent up □ice Laying on: |
| □back □stomach, □medication □movement □r                 | muscle relaxant □no movement □NSAID □sit □sta  | and □stretch □back brace/belt □TENS   |
| $\Box$ topical analgesic (Biofreeze etc.) $\Box$ Other:  |  |                                       |
| Quality of Pain:   aching   burning   cramping           | 」 □deep □dull □numb □radiating □sharp □shoot   | ting □stabbing □stiffness             |
| □throbbing □tingling                                     |  |                                       |
| Indicate how you would rate your pain intens             | sity on the following scale. Please circle one n   | umber each to indicate. "best",       |
| "worst", "average over past week": (none                 | ) 0 1 2 3 4 5 6 7 8 9 10 (worst pain)  |                                       |
| Does the pain radiate to other parts of your I           | body? □ Yes □ No. If yes, where?   |                                       |
| Pain is worst: $\Box$ in the morning, $\Box$ by mid-day, | , $\square$ end of the day, $\square$ at night, $\square$ morning and ever   | ning, $\square$ the same all day      |
| Each painful episode lasts how many □ r                  | $\hspace{1cm} minute(s) \hspace{.1cm} \square\_hour(s) \hspace{.1cm} \square\_day(s) \hspace{.1cm} \square\_week(s) \hspace{.1cm} \square$ | month(s) □never stops.                |
| What percent of your waking hours is the pa              | nin present? □0 □10 □20 □30 □40 □50 □60  | □70 □80 □90 100□ %.                   |
| How many times in the past have you had th               | ne same/similar issue? $\Box$ 0, $\Box$ 1-2, $\Box$ 3-4, $\Box$ 5 (  | or more                               |
| Have there been other changes in any body                | functions? ☐ Yes ☐ No If yes, Explain:   |                                       |
| Please list other providers, tests, treatment,           | procedures for this condition:   |                                       |
| Mark your areas of discomfort:                           |  |                                       |

| ame:   |                                   |              | Date of Birth:   | Date:                   |              |
|--|-----------------------------------|--------------|--|-------------------------|--------------|
| re you experiencing/diagnosed wi   | th any o                          |              | wing? Check Yes (Y) or No (N)  | V                       |              |
| Cardiovascular   | Y                                 | N            | Psychosocial   | Υ                       | N            |
| Chest pain   |                                   |              | Depression/anxiety   | П                       |              |
| rregular, rapid or pounding heart beat   |                                   |              | Recent stressors   |                         |              |
| Swelling   | П                                 |              | Change in lifestyle  |                         |              |
| Difficulty breathing/shortness of breath   |                                   |              | Neurological   |                         |              |
| History of heart disease   | П                                 |              | Weakness: If yes, where:   |                         |              |
| Respiratory  |                                   |              | Numbness: If yes, where:   |                         |              |
| Coughing/ Wheeze   |                                   |              | Dizziness/confusion/vertigo  |                         |              |
| Phlegm   |                                   |              | Blurred vision/Double vision   |                         |              |
| Blood in sputum  |                                   |              | Diminished/partial loss of vision  | П                       |              |
| Sastrointestinal   |                                   |              | Slurred or difficult speech  |                         |              |
| /omiting   |                                   |              | Ringing in ears  | П                       |              |
| Nausea   |                                   |              | Hearing loss   | П                       |              |
| Heartburn  |                                   |              | Loss of consciousness/fainting   | П                       |              |
| Bowel Incontinence   |                                   |              | •  | _                       |              |
| Blood in stool   |                                   |              | Headaches  |                         |              |
| Jrogenital   | Ш                                 | Ш            | Difficulty with taste/smell/swallowing   |                         |              |
| Painful urination  |                                   |              | Fevers `   |                         |              |
| ncreased urine frequency/urgency   |                                   |              | Circulatory  |                         |              |
| Jrinary Incontinence   |                                   |              | Bleeding problems  |                         |              |
| •  |                                   |              | Swollen glands   |                         |              |
| Discharge/blood in urine<br>Musculoskeletal  |                                   |              | Fluid retention/swelling   |                         |              |
|  |                                   |              | Hardening of the arteries  |                         |              |
| oint pain/stiffness/weakness   |                                   |              | Blood vessel disease   |                         |              |
| Osteopenia/osteoporosis  |                                   |              | Stroke/aneurysm  |                         |              |
| distory of whiplash<br>Recent fractures  |                                   |              | Take blood thinners  |                         |              |
| lave you had any imaging (scans, allave you had any significant auto c   | x-ray etc<br>or work i            | ) in the la  | lems? □ Y □ N. If Y, please explain:<br>st 28 days? □ Y □ N. If Y, what area?<br>falls? □ Y □ N. If Y, when<br>e list (include dosages): |                         |              |
| Oo you drink alcohol? □ Y □ N □ #/\<br>Oo you have any allergies? □ Y □ N<br>Mother: Alive and well? □Y □N Father: | week?<br>N.If yes,<br>: Alive and | Recre        | xer □ Quit date: □ Never smoked eational drug use? □Y □ N □ Current □ Form N mily member affected  | I □ Other<br>ormer. Typ | form:<br>be: |
| treatments necessary for treatment of  | any cond                          | ditions as d | nowledge. I hereby consent to any proceduleemed reasonable by the attending doctor tside services related to this condition.             |                         |              |
| Patient Signature:   |                                   |              | Date:  |                         |              |
| unencrypted/unsecure emailing service  | e?                                | -            | s, patient information, and your condition us  |                         |              |



| Name:                               |            |            |                       |           | Pri                    | imary C   | Compla   | int:               |                       |                    |        | Date:                                    |
|-------------------------------------|------------|------------|-----------------------|-----------|------------------------|-----------|----------|--------------------|-----------------------|--------------------|--------|--|
| 1. Please indica                    | te vour    | บรบลโ      | level of              | nain d    | uring t                | he nast   | week     |                    |                       |                    |        |  |
| No pain                             | 0          | 1          |                       | 3         | 4                      | 5 5       | 6        | 7                  | 8                     | 9                  | 10     | Worst pain possible                      |
| 2. Does pain, nu                    | ımbnes     | s, ting    | ling or w             | veakne    | ess exte               | end into  | your l   | eg (fro            | om low                | back)              | &/or a | arm (from neck)?                         |
| None of the tim                     |            | 1          | 2                     | 3         | 4                      | 5         | 6        | 7                  | 8                     | 9                  |        | All of the time                          |
| 3. How would y                      | ou rate    | vour       | generali              | health'   | ? (x-10                | )         |          |                    |                       |                    |        |  |
| Poor                                |            | 1          | _                     |           |                        | 5         | 6        | 7                  | 8                     | 9                  | 10     | Excellent                                |
| 4 If you had to                     | spend t    | he res     | t of you              | r life v  | vith voi               | ır cond   | ition as | s it is 1          | right no              | w how              | wou    | ld you feel about it?                    |
| Delighted Delighted                 | 0          | 1          | 2                     | 3         | 4                      | 5         | 6        | 7                  | 8                     | 9                  |        | Terrible                                 |
| 5 How anyious                       | (eg te     | nce ir     | ritable f             | Foorful   | diffici                | ıltı in r | -elavin  | a) von             | have h                | een fee            | ding d | luring the past week:                    |
| Not at all                          | 0          | 1          | 2                     | 3         |                        | 5         |          |                    |                       | 9                  |        | Extremely anxious                        |
| 6. How much had I can reduce it     | ave you  0 | been 1     | able to a             | control 3 | l (i.e., r<br><b>4</b> | reduce)   | your p   | ain on<br><b>7</b> | your o                | wn dur<br><b>9</b> | _      | e past week:<br>I can't reduce it at all |
| 7. Please indica                    | ate how    | depre      | ssed (eg              | g. dowi   | n, sad, j              | pessimi   | stic) y  | ou hav             | e been                | feeling            | in the | e past week:                             |
| Not at all                          | 0          | 1          | 2                     | 3         | 4                      | 5         | 6        | 7                  | 8                     | 9                  | 10     | Extremely depressed                      |
| 8. On a scale of Very certain       | 0-10, h    | now ce     | rtain are<br><b>2</b> | you t     | hat you<br><b>4</b>    | will be   | e doing  | g norm             | nal activ<br><b>8</b> | rities or          |        | ing in six months? Not certain at all    |
| •                                   |            |            |                       |           | -                      |           | Ü        | -                  | J                     |                    |        |  |
| 9. I can do ligh<br>Completely agre |            | work 1     |                       | our.      | 4                      | 5         | 6        | 7                  | 8                     | 9                  | 10     | Completely disagree                      |
| 10. I can sleep a                   | at night.  | •          |                       |           |                        |           |          |                    |                       |                    |        |  |
| Completely agree                    | ee 0       | 1          | 2                     | 3         | 4                      | 5         | 6        | 7                  | 8                     | 9                  | 10     | O Completely disagree                    |
| 11. An increase<br>Completely disa  |            | is an<br>1 |                       |           |                        |           |          |                    | ing unti<br>7 8       |                    |        | creases.  10 Completely agree            |
| Completely disa                     | igice o    | •          | . 4                   | 3         | 7                      | 3         | U        | ,                  | , 0                   | , ,                |        | 10 Completely agree                      |
| 12. Physical act                    | •          |            | • •                   |           |                        | -         |          | _                  | • 0                   |                    |        | 10 C 1 . 1                               |
| Completely disa                     | agree 0    | 1          | . 2                   | 3         | 4                      | 5         | 6        | 7                  | 7 8                   | 9                  |        | 10 Completely agree                      |
| 13. I should not                    | •          |            |                       |           | _                      |           | -        | _                  | -                     |                    |        |  |
| Completely disa                     | agree 0    | 1          | . 2                   | 3         | 4                      | 5         | 6        | 7                  | 78                    | 9                  |        | <b>10</b> Completely agree               |



| PATIENT | <br> | <br> |  |
|---------|------|------|--|
| DOB     |      |      |  |
|         |      |      |  |

#### **AUTHORIZATION & ASSIGNMENT**

This is to certify that I have engaged Morrison Chiropractic for professional services. I hereby authorize the following and will permit a photocopy to be considered as valid as the original, and may be used in lieu of the same.

#### **AUTHORIZATION TO RELEASE INFORMATION**

I authorize you to release any information you feel appropriate concerning my condition to any insurance company, attorney, or adjuster in order to receive reimbursement for any charges incurred by me as a result of services rendered by you professionally.

#### AUTHORIZATION TO PAY DIRECTLY TO DOCTOR

I authorize direct payment to you of any sum that I owe you now or in the future from any insurance company that is obligated to reimburse me for charges incurred in your office in part or full, or my attorney and other sources of benefits out of the proceeds of my settlement.

#### ASSIGNMENT OF CAUSE OF ACTION

I hereby assign and give you the right to take action against any insurance company that is obligated by contract to make payment to me. I authorize you to take action in either my name or your name to resolve this claim. It is understood that all reasonable efforts will be made to collect from the insurance company before I will be responsible for this bill. I do understand that whatever amounts are not collected from the insurance company will become my responsibility, and I am obligated to pay these charges upon receipt of a bill. I waive any claims arising under any statutes of limitations.

| Patient Signature   | Date |
|---------------------|------|
| Guarantor Signature | Date |



### MORRISON CHIROPRACTIC, P.A.

2850 N. Ridge Rd., #107, Ellicott City, MD 21043 Phone: 410.465.0555 6363 Ten Oaks Rd., Clarksville, MD 21029 Phone: 410.531.9985

## Consent to use PHI

Acknowledgement for Consent to Use and Disclosure of Protected Health Information

## **Use and Disclosure of your Protected Health Information**

Your Protected Health Information will be used by Morrison Chiropractic, P.A. or may be disclosed to others for the purposes of treatment, obtaining payment, or supporting the day-to-day health care operations of this office.

## **Notice of Privacy Practices**

You should review the Notice of Privacy Practices for a more complete description of how your Protected Health Information may be used or disclosed. It describes your rights as they concern the limited use of health information, including your demographic information, collected from you and created or received by this office. I have received a copy of the Notice of Patient Privacy Policy. \_\_\_\_\_\_Patient Initials

## Requesting a Restriction on the Use or Disclosure of Your Information

- You may request a restriction on the use or disclosure of your Protected Health Information.
- This office may or may not agree to restrict the use or disclosure of your Protected Health Information.
- If we agree to your request, the restriction will be binding with this office. Use or disclosure of protected information in violation of an agreed upon restriction will be a violation of the federal privacy standards.

### **Notice of Treatment in Open or Common Areas**

Please note treatment is commonly done on the exercise floor in an open area. Private rooms are always available to discuss your health information upon request.

#### **Revocation of Consent**

You may revoke this consent to the use and disclosure of your Protected Health Information. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date on which your revocation of consent is received will not be affected.

By my signature below I give my permission to use and disclose my health information.

| Patient or Legally Authorized Individual Signature | Date     |
|--|----------|
| Print Patient's Full Name                          | Time     |
| Witness Signature                                  | <br>Date |



## **Informed Consent**

It is our responsibility to fully inform you of all aspects of your treatment. Part of this includes a discussion of any potential side effects or complications. All treatments potentially can cause these reactions, and chiropractic manipulation is no different. It however, has one of the *safest* records of the wide range of treatments that can be used for spinal disorders.

Possible adverse effects of spinal manipulation can include soreness in the area of treatment, reactive muscle spasm, injury to the disc causing pressure on nerve tissue, fractures in weakened bone such as ribs, and injury to arteries in the neck resulting in stroke. Soreness or reactive muscle spasm or tightening are common but usually brief in reactions to treatment. The other potential complications are rare. It is best to examine the frequency of these potential complications of the other typical treatments which may be used for a spinal disorder.

| Disc injury from manipulation  | Neurological com  | plication from |  |  |  |  |  |
|--|---|----------------|--|--|--|--|--|
| Causing spinal cord pressure   | Neck Surgery  | Back Surgery   |  |  |  |  |  |
| 1 per 100 million  | 1 per 64  | 1 per 333      |  |  |  |  |  |
| Artery Injury from manipulation<br>Causing a stroke  | <b>Death rate from </b> 1                               | neck surgery   |  |  |  |  |  |
| 1 per 1 million  | 1 per 145   |                |  |  |  |  |  |
| Perhaps the most common alternative to spinal manipulation is the use of anti-inflammatory drugs. These drugs cause fairly common and potentially serious complications. |   |                |  |  |  |  |  |
| Complications associated with anti-infla   | mmatory drug use:                                       |                |  |  |  |  |  |
| Serious stomach or intestinal bleeding<br>Hospitalizations from complications<br>Deaths from complications   | 1-4 per 1,000 use<br>20,000 per year<br>16,500 per year | rs             |  |  |  |  |  |
| I have read the above and understood the this understanding, I consent to treatment  |   |                |  |  |  |  |  |
| NameSignature  | Da  | nte            |  |  |  |  |  |
|  |   |                |  |  |  |  |  |



## **Payment Policy**

Thank you for choosing our practice! We are committed to the success of your chiropractic treatment and care. Please understand that the payment of your bill is part of this treatment and care. For your convenience, we have answered a variety of commonly-asked financial policy questions below. If you need further information about any of these policies please speak with one of our Front Desk Associates.

## How may I pay?

We accept payment by cash, check, all major credit cards, as well as online payments.

Patient's signature: \_\_\_\_\_\_ Date: \_\_\_\_\_

## When is payment due?

Payment for all treatments, services, and products are due at the time of the visit.

## How much do I owe?

Financial responsibility is determined by your insurance company. Insurance companies will NOT promise that any information given to our office regarding your coverage is correct nor is it a guarantee of payment. Each patient is responsible for monitoring changes with respect to any payout maximums and visit limits quoted by the insurance company.

| Appointment Cancellation Policy  |
|--|
| We understand that unforeseen circumstances can arise and you may need to cancel your appointment with our office. Should you need to, we respectfully ask that you cancel your scheduled appointments at least 24 hours in advance. |
| Our doctors strive to be available for the needs of all of our patients. When an appointment is missed, or not cancelled within the requested time frame, another patient loses an opportunity to be seen.                           |
| Although we have always had a cancellation policy, circumstances have caused us to enforce a policy of charging fo no-show appointments, and those appointments cancelled within 24 hours.   |
| As of September 1 <sup>st</sup> , 2017 there will be \$50 charged for any appointment that is missed or cancelled within 24 hours.   |
| Thank you for your understanding and cooperation as we institute this policy. This will enable us to open otherwise unused appointments to better serve the needs of all patients.   |
| Patient's signature: Date:   |



| I, give my appr  | give my approval for the following people to have access to my protected health |  |  |  |  |
|--|---|--|--|--|--|
| information. The individuals listed may schedule appo    | pintments on my behalf, request copies of invoices/bills and medical            |  |  |  |  |
| records and may be advised of my future appointment      | dates and times.  |  |  |  |  |
|  |   |  |  |  |  |
| Name:  | D.O.B   |  |  |  |  |
| Name:  | D.O.B   |  |  |  |  |
| Name:  | D.O.B   |  |  |  |  |
|  |   |  |  |  |  |
| I understand that it is my responsibility to notify Morr | rison Chiropractic if I need to make any changes to this form.                  |  |  |  |  |
|  |   |  |  |  |  |
| D 1M   |   |  |  |  |  |
| Printed Name:  |   |  |  |  |  |
| Signature:   |   |  |  |  |  |
|  |   |  |  |  |  |